













WEM Procedure update

Portfolio Assessment Changes

The changes are designed to streamline the process.

What's changing		What this means				
 <p>Updated forms, references, and example</p>	 <p>New clauses</p>	 <p>Updated notification process</p>	 <p>Updated guidance requirements</p>	 <p>Ability to request confidentiality</p>	 <p>Removal of reference to "practical influence"</p>	 <p>Updated example in Explanatory Note 1</p>
Why				Who's impacted		
 <p>Improve clarity</p>	 <p>Enhance compliance</p>	 <p>Streamline processes</p>	 <p>Centralised documentation</p>	 <p>Market participants and the ERA</p>		

Find out more

More information about the update is available on the [Portfolio Assessment webpage](#).