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Our ref KPMG signoff CDS#2-111202

Contact John Williams (08 9263 7491)  
Alistair Butcher (08 9263 7225)

11 December 2002

Dear David and Anthony

**Dampier to Bunbury Natural Gas Pipeline - Submissions to WA Gas Access Regulator**

I refer to the meetings and telephone conferences between representatives from KPMG, Mallesons Stephen Jaques, Counsel (Chris Zelestis QC, Graeme Murphy and Joshua Thomson) and Epic Energy, during which the submission titled "CDS#2 - Substantive submissions concerning the Regulator's assessment of the Reference Tariff and Reference Tariff Policy" was prepared and finalised on a collaborative basis for the purposes of being filed with the Independent Gas Pipelines Access Regulator of Western Australia (**Regulator**).

We have reviewed the final version of the submission dated 11 December 2002, and confirm that it accords, in all respects, with the views held and expressed by us.

We agree to this letter being provided to the Regulator in support of the submission. To the extent that the Regulator (or its advisors) has questions about material to which we have contributed, we would be prepared to confer with them on the matter at issue.

Yours sincerely

Graham I Holdaway  
Partner

